01744 732661

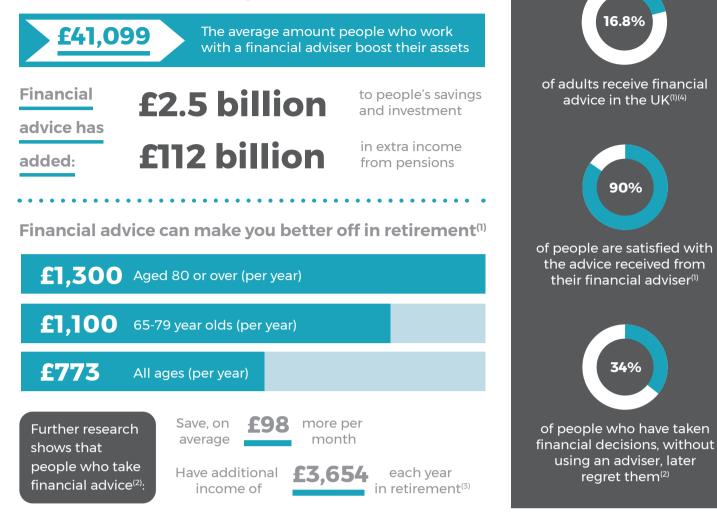


www.beaufortfinancial.co.uk/st-helens

THE VALUE OF FINANCIAL ADVICE

There are times in life when the advice of an expert is invaluable. Financial advice is often seen as something only for the rich and wealthy, but we know that isn't the case.

Financial advice can boost your wealth⁽¹⁾

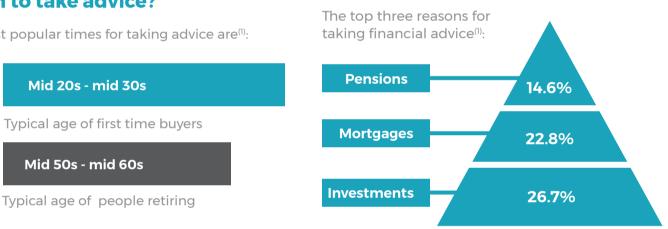


When to take advice?

The most popular times for taking advice are⁽¹⁾:

Mid 20s - mid 30s

Mid 50s - mid 60s

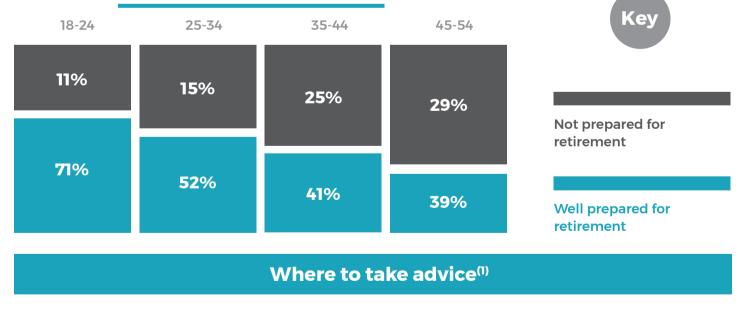


Preparing for retirement: The sooner you take advice, the better

The earlier people take advice, the better prepared they are for retirement:

Age when first sought retirement advice

Making good decisions



63.2% took advice from an Independent Financial Adviser

> 9/10 people are satisfied with the advice received from their financial adviser⁽¹⁾

Sources:

- 1. International Longevity Centre: The Value of Financial Advice Report July 2017
- 2. Unbiased.co.uk
- 3. Based on a pension pot of £100,000
- 4. Based on the years 2012 2014

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